

Complete this form, attach copies of all requested documents and return it to the address above. Failure to respond promptly will delay processing of your financial aid (CFR Title 34, Part 668).

Student's Name (Last, First, MI) \_\_\_\_\_ Student ID # \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Date of Birth \_\_\_\_\_ Phone number \_\_\_\_\_

### A. Family Information

List below the people in your household, include

- Yourself
- Your spouse, **if** you are married (even if you were not married in 2021)
- Your children **if** you provide more than half of their support\*; and will continue to provide support from July 1, 2023 through June 30, 2024
- Your unborn child, if that child will be born before May 13, 2024 and you will provide more than half of the child's support\*.
- Other people, if they live with and receive more than half of their support\* from you from July 1, 2023 through June 30, 2024.

\*Support includes money, gifts, loans, housing, food, clothes, car, medical/dental care, etc.

Full name of family member (Begin with yourself)	Age	Relationship to student (self, spouse, son, daughter etc.)	Name of college For any family member who will be working toward a degree or certificate at least ½ time during the 2023-2024 academic year.
<i>Bea A. Hornet</i> (Example)	<i>23</i>	<i>Self</i>	<i>Emporia State University</i>

## B. Student Tax and Income Information

**Did you file a 2021 IRS Tax Return?** (Select one)

- Yes, I filed taxes for the 2021 year and have used the IRS Data Retrieval Tool on the 2023-2024 FAFSA.
- Yes, I filed taxes for the 2021 year and will provide either my 2021 Tax Return Transcript\* from the IRS or a **signed** copy of my 2021 Tax Return including Schedules 1, 2, and 3 as applicable.  
\*A transcript can be requested online at [www.irs.gov](http://www.irs.gov) or by submitting a Form 4506-T.
- I did earn income in 2021 but will not, and/or was not required to file taxes for the 2021 year. **I will provide copies of my 2021 W-2 form(s) and a Verification of Non-filing\* letter from the IRS. (Complete Section D)**
- I earned no income in 2021 and will not, and/or was not required to file taxes for the 2021 year. **I will provide a Verification of Non-filing\* letter from the IRS.**  
\*Verification of Non-filing can be requested online at [www.irs.gov](http://www.irs.gov) or by submitting a Form 4506-T and checking box 7.

## C. Spouse (if applicable) Tax and Income Information

**Did your spouse file a 2021 IRS Tax Return?** (Select one)

- Yes, I (the spouse) filed taxes for the 2021 year and have used the IRS Data Retrieval Tool on the 2023-2024 FAFSA.
- Yes, I (the spouse) filed taxes for the 2021 year and will provide my 2021 IRS Tax Return Transcript\* or a **signed** copy of my 2021 Tax Return including Schedules 1, 2, and 3 as applicable.  
\*A transcript can be requested online at [www.irs.gov](http://www.irs.gov) or by submitting a Form 4506-T.
- I (the spouse) did earn income in 2021 but will not, and/or was not required to file taxes for the 2021 year. **I will provide copies of my 2021 W-2 form(s) and a Verification of Non-filing\* letter from the IRS. (Complete Section D)**
- I (the spouse) earned no income in 2021 and will not, and/or was not required to file taxes for the 2021 year. **I will provide a Verification of Non-filing\* letter from the IRS.**  
\*Verification of Non-filing can be requested online at [www.irs.gov](http://www.irs.gov) or by submitting a Form 4506-T and checking box 7.

**D. Complete this section *only* if you are a non-filer for 2021 and earned wages in that year.**

Student: Employer	Amount Earned
	\$
	\$
	\$

Spouse: Employer	Amount Earned
	\$
	\$
	\$

### Amended Tax Returns

If you filed a Form 1040X amended tax return for 2021, provide a signed copy of the Form 1040X that was filed with the IRS in order for verification to be completed.

## E. Sign:

I certify that the information reported on this form is complete and correct. I understand that if I purposely give false or misleading information, I may be fined, sentenced to prison, or both.

\_\_\_\_\_  
Signature of student

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse (Optional)

\_\_\_\_\_  
Date