

FINANCIAL AID, SCHOLARSHIPS & VETERANS SERVICES

2022-2023 Independent I

Campus Box 4038, 1 Kellogg Circle, Emporia, KS 66801 Phone: (620) 341-5457 or 1-800-896-0567 Fax: (620) 341-6088

finaid@emporia.edu

Complete this form, attach copies of all requested documents and return it to the address above. Failure to respond promptly will delay processing of your financial aid (CFR Title 34, Part 668).

Student's Name (Last, First, MI) _______ Student ID #_______

Address ______ City _____ State _____ Zip ______

Date of Birth Phone number

A. Family Information

List below the people in your household, include

- Yourself
- Your spouse, if you are married (even if you were not married in 2020)
- Your children if you provide more than half of their support*; and will continue to provide support from July 1, 2022 through June 30, 2023
- Your unborn child, if that child will be born before May 13, 2023 and you will provide more than half of the child's support*.
- Other people, if they live with and receive more than half of their support* from you from July 1, 2022 through June 30, 2023.

*Support includes money, gifts, loans, housing, food, clothes, car, medical/dental care, etc.

| Full name of family member (Begin with yourself) | Age | Relationship to student (self, spouse, son, daughter etc.) | Name of college For any family member who will be working toward a degree or certificate at least ½ time during the 2022-2023 academic year. |
|--|-----|--|--|
| Bea A. Hornet (Example) | 23 | Self | Emporia State University |
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B. Student Tax and Income Information Did you file a 2020 IRS Tax Return? (Select one) Yes, I filed taxes for the 2020 year and have used the IRS Data Retrieval Tool on the 2022-2023 FAFSA. Yes, I filed taxes for the 2020 year and will provide either my 2020 Tax Return Transcript* from the IRS or a signed copy of my 2020 Tax Return including Schedules 1, 2, and 3 as applicable. *A transcript can be requested online at www.irs.gov or by submitting a Form 4506-T. ☐ I did earn income in 2020 but will not, and/or was not required to file taxes for the 2020 year. I will provide copies of my 2020 W-2 form(s) and a Verification of Non-filing* letter from the IRS. (Complete Section ☐ I earned no income in 2020 and will not, and/or was not required to file taxes for the 2020 year. I will provide a Verification of Non-filing* letter from the IRS. *Verification of Non-filing can be requested online at www.irs.gov or by submitting a Form 4506-T and checking box 7. C. Spouse (if applicable) Tax and Income Information Did your spouse file a 2020 IRS Tax Return? (Select one) Yes, I (the spouse) filed taxes for the 2020 year and have used the IRS Data Retrieval Tool on the 2022-2023 FAFSA. ☐ Yes, I (the spouse) filed taxes for the 2020 year and will provide my 2020 IRS Tax Return Transcript* or a signed copy of my 2020 Tax Return including Schedules 1, 2, and 3 as applicable. *A transcript can be requested online at <u>www.irs.gov</u> or by submitting a Form 4506-T. ☐ I (the spouse) did earn income in 2020 but will not, and/or was not required to file taxes for the 2020 year. I will provide copies of my 2020 W-2 form(s) and a Verification of Non-filing* letter from the IRS. (Complete Section D) ☐ I (the spouse) earned no income in 2020 and will not, and/or was not required to file taxes for the 2020 year. I will provide a Verification of Non-filing* letter from the IRS. *Verification of Non-filing can be requested online at www.irs.gov or by submitting a Form 4506-T and checking box 7. D. Complete this section *only* if you are a non-filer for 2020 and earned wages in that year. Student: Employer **Amount Earned** \$ \$ \$

| Spouse: Employer | Amount Earned | |
|------------------|---------------|--|
| | \$ | |
| | \$ | |
| | \$ | |

Amended Tax Returns

If you filed a Form 1040X amended tax return for 2020, provide a signed copy of the Form 1040X that was filed with the IRS in order for verification to be completed.

| E. Sign: | I certify that the information reported on this form is complete and correct. I understand that if purposely give false or misleading information, I may be fined, sentenced to prison, or both. | | |
|----------------------|--|------|--|
| Signature of student | | Date | |
| Spouse (Optional) | | Date | |